



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, January 16, 2024

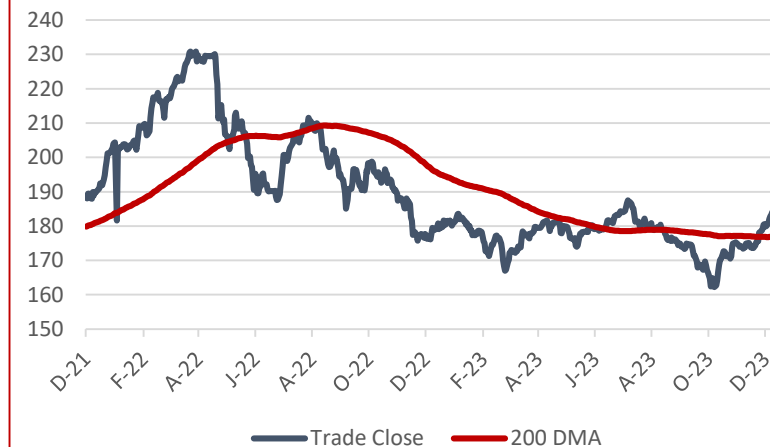




Tuesday, January 16, 2024

Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	12,077.58	-0.37	-0.32	0.92	0.92	0.92	3.33	20.02	2.98	11,056.78
Qatar (QE Index)	10,498.31	-0.34	0.31	-3.07	-3.07	-3.07	1.26	12.47	4.64	542.73
Dubai (DFMGI)	4,082.34	-0.46	-0.53	0.56	0.56	0.56	1.49	9.24	4.31	586.13
Abu Dhabi (ADI)	9,761.36	-0.17	-0.30	1.92	1.92	1.92	3.14	18.36	1.60	2,738.53
Bahrain (BAX)	1,986.00	0.02	-0.02	0.74	0.74	0.74	0.79	9.98	5.84	7.26
Muscat SE INDEX	4,599.62	-0.28	-0.16	1.90	1.90	1.90	0.81	10.50	4.67	6.40
SP GCC Comp LMC	187.51	-0.61	-0.22	1.38	1.38	1.38	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	139.49	-0.81	-0.85	1.20	1.20	1.20				
Developed Markets										
MSCI World Index	3,146.04	-0.60	-0.70	-0.73	-0.73	-0.73				
U.S. (S&P 500)	4,765.98	-0.37	-0.37	-0.08	-0.08	-0.08	4.26	24.22	1.94	42,396.29
U.K. (FTSE 100)	7,558.34	-0.48	-0.87	-2.26	-2.26	-2.26	1.58	10.04	3.91	2,006.78
Japan (topix)	2,503.98	-0.82	0.39	5.81	5.81	5.81	1.50	14.84	2.16	899,991.45
Emerging Markets										
MSCI EM Index	979.72	-1.55	-1.66	-4.30	-4.30	-4.30				
China (SSE Composite)	2,893.99	0.27	0.42	-2.72	-2.72	-2.72	1.36	12.00		44,025.04
India (Sensex)	73,128.77	-0.27	0.77	1.23	1.23	1.23	4.69	23.65	1.11	143,312.74
Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Kuwait										
Kuwait All Share Index	7,265.80	0.03	0.71	6.58	6.58	6.58	1.53	15.26	3.13	47.03
Kuwait Premier Index	7,962.48	-0.31	0.35	6.49	6.49	6.49	1.70	17.04	2.97	37.76
Kuwait Main Index	5,954.40	1.32	2.12	6.91	6.91	6.91	1.08	10.38	3.83	9.26
Kuwait Sector										
Banking	1,761.24	-0.13	0.50	6.91	6.91	6.91	1.78	17.39	2.62	29.81
Telecom	1,146.49	-0.16	-0.15	3.74	3.74	3.74	1.74	10.36	6.15	3.52
Industrials	967.19	-0.53	0.15	6.53	6.53	6.53	1.09	14.93	2.93	3.36
Financial Services	1,338.22	0.68	1.90	10.39	10.39	10.39	1.06	13.12	3.72	4.23
Real Estate	1,254.82	0.32	1.22	3.46	3.46	3.46	0.97	14.75	2.01	2.69
Basic Materials	778.24	-1.69	-1.63	4.33	4.33	4.33	1.38	11.46	9.88	0.45
Health Care	477.91	0.00	0.00	-0.88	-0.88	-0.88	1.73	11.99	1.74	0.24
Consumer Staples	672.62	-0.25	-1.80	2.13	2.13	2.13	1.55	14.47	1.83	0.21
Insurance	2,420.28	2.00	4.79	5.56	5.56	5.56	1.34	8.12	3.93	0.96
Consumer Discretionary	1,717.16	1.17	2.29	7.06	7.06	7.06				
Energy	973.61	1.28	1.11	2.59	2.59	2.59	0.76	10.27	5.28	0.20
Technology	1,156.72	51.43	89.74	100.00	100.00	100.00	0.94			0.01
Utilities	473.68	1.12	-0.55	4.05	4.05	4.05				

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices rose on Tuesday, as investors weighed the impact of tensions in the Middle East. Brent crude futures gained 72 cents, or 0.9%, to \$78.87 a barrel. The contract had lost 14 cents on Monday.

Kuwait Market

The market closed up by + 0.03 % at 7,265.80 value traded 91.4 million KD, Premier market value reached 49.3 million KD down by - 0.31 % at 7,962.48

KSA Market

The market closed down today by - 0.37 % at 12,077.58

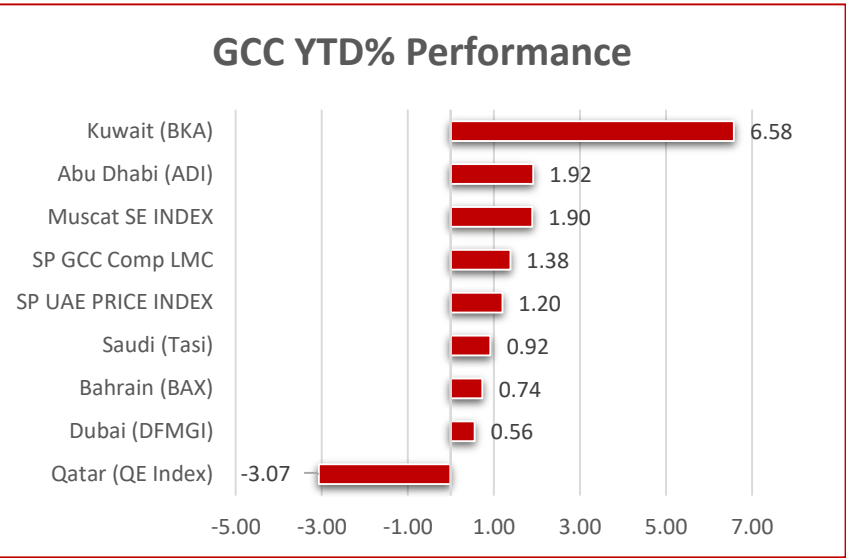


Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.970	0.00	2.11	8.50	8.50	8.50	1.84	14.14	3.49	7.69
KFH	0.776	-0.39	-0.26	6.89	6.89	6.89	1.99	19.17	2.17	11.46
ZAIN	0.519	-0.38	-1.14	2.37	2.37	2.37	1.80	10.38	6.74	2.25
BOUBYAN BANK	0.633	-1.40	0.16	5.50	5.50	5.50	2.54	39.07	0.89	2.51
AGILITY	0.550	-0.90	0.00	8.06	8.06	8.06	0.79	16.68	0.00	1.47
Saudi Arabia										
ARAMCO	31.95	-1.39	-2.74	-3.18	-3.18	-3.18	5.00	16.26	4.74	7,731.90
SABIC	79.00	-1.13	-1.13	-5.39	-5.39	-5.39	1.36	77.06	4.30	237.00
STC	40.90	-0.97	-0.61	1.24	1.24	1.24	2.59	14.84	3.91	204.50
AL-RAJHI BANK	87.20	-0.91	0.23	0.81	0.81	0.81	3.41	20.69	2.04	348.80
NCB	42.50	-1.16	-0.23	9.96	9.96	9.96	1.50	13.26	3.05	255.00
Abu Dhabi										
ETISALAT.AD	19.84	0.20	-0.40	1.02	1.02	1.02	4.22	16.67	4.03	172.54
FAB.AD	14.86	-3.13	-3.13	6.45	6.45	6.45	1.36	11.55	3.50	164.17
EMIRATES NBD	17.40	-0.57	-0.29	0.58	0.58	0.58	1.05	5.26	3.45	109.91
DB ISLAMIC DB	5.77	-0.17	-1.03	0.87	0.87	0.87	0.97	7.32	5.20	41.78
EMAR.DU	7.65	-0.65	-1.67	-3.41	-3.41	-3.41	0.91	7.06	3.27	67.62
Qatar										
QNB	16.290	0.80	-0.49	-1.45	-1.45	-1.45	1.38	10.48	3.68	150.46
INDUSTREIS QAT	12.490	-0.87	-0.16	-4.51	-4.51	-4.51	1.95	16.19	8.81	75.56
QA ISLAMIC BK	20.220	-0.93	0.05	-5.95	-5.95	-5.95	1.67	11.88	3.09	47.78
MASRAF AL RAYA	2.621	-0.23	2.70	-1.28	-1.28	-1.28	1.00	20.73	3.82	24.38
MESAIEED PETRO	1.755	-1.74	-3.57	-1.85	-1.85	-1.85	1.31	19.26	6.27	22.05
Oman										
BANK MUSCAT	0.268	0.37	-0.74	1.52	1.52	1.52	0.87	10.16	5.60	2.01
OMANTEL	1.080	0.93	1.60	1.89	1.89	1.89	1.27	29.88	3.01	0.81
BANK DHOFAR	0.160	0.00	0.00	0.00	0.00	0.00	0.66	16.51	3.13	0.48
NAT BANK OF OMAN	0.279	-2.79	-2.45	-0.36	-0.36	-0.36	0.68	10.07	2.65	0.45
OMINVEST	0.466	0.00	-0.85	10.95	10.95	10.95	1.02	12.76	3.22	0.31

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
3-January-24	24.24%	14.81%	0.06%	2.02%	0.19%	5.55%	17.69%	12.94%	6.14%	5.52%
10-January-24	24.26%	14.71%	0.06%	2.12%	0.19%	5.61%	17.77%	12.97%	6.16%	5.52%

End of Report

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Leading Sector, Security Performance

Kuwait

The market is up today by + 0.03 % The leading sector best performance indices today are Technology 51.43 % Insurance 2.0 % Energy 1.28 % respectively

KSA

Saudi Armco has a negative performance today by - 1.39 %, SABIC has a negative performance today by – 1.13 % STC has a positive performance today by – 0.97 %, Al Rajhi Bank has a negative performance today by - 0.91 %.

U.A.E

ETISALAT .AD has a positive performance today by + 0.20 %, FAB.AD has a negative performance today by -3.13 %



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